

PJ Davies

Equity Analyst



PJ Davies is an Equity Analyst at Pioneer Investments in Dublin. His areas of focus within the Consumer sector are: Food, Beverage and Tobacco; Household and Personal; and Food Retail.

PJ rejoined the Fundamental Research team in 2009 after three years as the Head of the European Opportunities team. Since joining Pioneer Investments in 2000, PJ has been a part of our Fundamental Research team in such various capacities as Senior Consumer Analyst and Head of Research. A notable achievement during this time was the remodelling of the traditional form of the Discount Cash Flow (DCF) analysis into the proprietary version used by the research teams in Dublin and Boston.

PJ joined the company from Irish Life Investment Managers where he was a Senior Equity Analyst responsible for global consumer cyclicals for five years. PJ has worked in the finance industry since 1985 and for the first 10 years of his career he worked between Paris, London and Tokyo selling securities to institutional investors for various companies including Nikko Securities and Schroder Securities. At Nikko, he gleaned a good understanding of quantitative investment techniques and portfolio risk management.

PJ has a Bachelors degree in French and German from Oxford University and an MBA in Finance from City University Business School, London.